

# 2017-2022 AGREEMENT BETWEEN THE DISTRICT U-46 SECRETARIAL ASSOCIATION AND THE BOARD OF EDUCATION DISTRICT U-46



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# ARTICLE I

#### **RECOGNITION**

The Board of Education recognizes the District U-46 Secretarial Association, an affiliate of the Illinois Education Association and the National Education Association, as the sole and exclusive bargaining agent for all secretarial employees, clericals, and Level 2 computer technicians of the District except for Information Services personnel assigned to the Educational Service Center (ESC) and the secretary to each of the following cabinet level positions: CEO/Superintendent, Chief of Staff, Chief of Equity and Social Justice, Chief Legal Officer, Chief Operations Officer, Assistant Superintendent for Elementary Schools, Assistant Superintendent for Secondary Schools, and other cabinet level positions approved by the Board of Education. Also excluded are the Director of Information Services, department managers, help desk employees, programmers, software developers, network engineers, system analysts, and all other supervisors, managerial and confidential employees as defined under the Illinois Educational Labor Relations Act.

# ARTICLE II

# ASSOCIATION AND EMPLOYEE RIGHTS

#### 2.1 DUES DEDUCTIONS

The Board shall deduct from the pay of each member the dues of the Association.

- 1) A member may authorize dues deductions by having presented an authorization to the Board on or before September 1, or the first of any month thereafter. The amount specified by the Association will be pro-rated and deducted from the employee's paycheck starting in the month in which authorization begins and ending in June.
- 2) Such authorization shall not be revocable for period, which is the lesser of one (1) year or the remainder of the term of the Agreement. If a member resigns from the employment of the Board prior to termination of the effective period of the current authorization, the Board shall deduct the dues for the month in which the resignation takes place from the employee's last check.
- 3) All dues deducted by the Board shall be remitted to the treasurer of the Association no later than ten (10) days after such deductions are made.

# 2.2 INTERNAL COMMUNICATIONS

The Association will have the right to use the school district mail and e-mail services for communications provided; however, that such communications are done only on non-work time.

# 2.3 SCHOOL FACILITIES

The Association and its representatives will be able to use school facilities for meetings, provided the proper administrator has been contacted and the Association agrees to pay reasonable costs in the event there are any special costs to the District.

#### 2.4 RIGHT TO ORGANIZE

Employees shall have the right to organize, join and assist the Association and to participate in collective negotiations with the Board. The Board shall not discriminate against any employee with respect to hours, wages, and other terms and conditions of employment by reason of membership in the Association, participation in negotiations with the Board, or the institution of any grievance, complaint, or proceeding under this Agreement.

#### 2.5 NON-DISCRIMINATION

Neither the Board nor the Association will discriminate against any employee because of race, creed, color, national origin, age (as defined by law), membership or non-membership in the Association.

#### 2.6 INFORMATION SHARING

The Association President shall be furnished all regular and routinely prepared information concerning the financial condition of the school district and all semi-monthly Board reports and minutes.

#### 2.7 PRESIDENT RELEASE TIME

The Association President and/or designee shall be released four (4) hours per week for the purpose of conducting Association business. There shall be no reduction in pay or benefits as a result of such release time. The Association will reimburse to the District an amount equal to four (4) hours times the base rate of pay for time spent in President Release time. The Association President will give 24 hours' notice for such leave, whenever possible.

#### 2.8 MEMBER INFORMATION

The Association President, or his/her designee, will be given access to member information via live access to the Human Resources Information System.

#### ARTICLE III

#### **BOARD'S RIGHTS**

The Association recognizes that the Board has responsibilities and authority to manage and direct, on behalf of the public, all the operations and activities of the school district to the full extent authorized by law and shall be limited only by the provisions of this Agreement.

#### **ARTICLE IV**

#### **NEGOTIATIONS**

#### 4.1 **PROCEDURES**

Negotiations for a successor collective bargaining agreement will commence on April 1 or on another mutually agreed upon date. Negotiations meetings will be held as necessary at times and places mutually agreed to by both parties.

In any negotiations described in this Article, neither party shall have any control over the selection of the negotiating representatives of the other party. A maximum of eight (8) designated representatives to be selected by the Board and a maximum of eight (8) designated representatives to be selected by the Association shall meet for the purpose of negotiating and seeking agreement. It is recognized that no final agreement between the parties may be executed without ratification by a majority of the Board and by a majority of the membership of the Association, but the parties mutually pledge that representatives selected by each shall be clothed with all necessary power and authority to make proposals, consider proposals, and/or compromise in the course of negotiations, subject only to such ultimate ratification.

Throughout negotiations, all tentative agreements shall be signed by a representative designated by each party. During the course of any negotiations described in this Article, the parties mutually pledge to deal with each other openly and fairly and to sincerely endeavor to reach agreement.

For the purpose of this section, to bargain collectively is the performance of the mutual obligation of the employer and the representatives of the employees to meet at reasonable times and confer in good faith with respect to wages, hours and other terms and conditions of employment, or the negotiations of an agreement or any question arising there under, the execution of a written contract incorporating any agreement reached if requested by either party, but such obligation does not compel either party to agree to a proposal or require the making of a concession.

#### 4.2 IMPASSE PROCEDURE

#### 4.2.1 Impasse

If agreement is not reached on all items prior to August 1, either party may declare that an impasse has been reached. Prior to August 1, if further negotiations appear unproductive, impasse procedures shall be as follows:

#### 4.2.2 Mediation

In the event that an impasse is reached by either or both of the parties during the course of negotiations, the parties hereby mutually agree to mediation as a means of attempting resolution of the item or items in dispute. The Federal Mediation and Conciliation Service shall be requested by the parties to appoint a mediator from its staff.

#### 4.2.3 <u>Costs</u>

Any cost incurred through mediation will be shared equally by the Board and the Association.

#### **ARTICLE V**

#### **GRIEVANCE PROCEDURE**

#### 5.1 GRIEVANCE DEFINITION

Any claim by an employee or the Association that there has been a violation, misinterpretation, or misapplication of any provision of this Agreement may be processed as a grievance as hereinafter provided.

#### 5.2 EMPLOYEE PROTECTION

All employees will be entitled to fair, reasonable and equitable treatment when processing grievances. An employee who participates or intends to participate in any grievance as described herein shall not be subjected to discipline, reprimand, warning, or reprisal because of such participation or intention. All documents, communications, and records dealing with the processing of a grievance will be filed separately from the personnel files of the participant.

#### 5.3 EMPLOYEE RIGHTS

Any employee shall have the right to present grievances in accordance with this procedure and to be represented by the Association. Nothing contained herein shall be construed as limiting the right of any employee having a grievance to discuss the matter informally with his/her immediate supervisor and having the grievance resolved, provided the resolution is consistent with the provisions of this Agreement.

#### 5.4 TIME LIMITS

The time limits provided in this Article shall be strictly observed, but may be extended by written agreement of the parties. In the event a grievance is filed after May 15th of any year and strict adherence to the time limits may result in hardship to any party, the Board shall use its best efforts to process such grievance prior to the end of the school term or as soon thereafter as possible. Whenever illness or other incapacity of the grievant and/or involved administrator prevents his/her presence at a grievance meeting, the time limits shall be extended to such time that said party can be present. When such grievance meetings and conferences are held during school hours, all employees whose presence is required shall be excused, with pay, for that purpose.

#### 5.5 CONFORMITY WITH AGREEMENT

Adjustment of any grievance as described herein shall be consistent with the provisions of this Agreement.

#### 5.6 ADVANCED STEP FILING

A grievance claim on behalf of two or more employees having the same grievance and grievances involving an administrator other than building level administrators may be filed by the Association at Step II of the formal grievance procedure. In all instances, grievances filed by the Association must be filed within ten (10) school days after the event giving rise to the grievance unless the grievant(s) could not have known about the event in the exercise of

reasonable diligence, in which case the period will be ten (10) school days from the time when the event should have been known in the exercise of reasonable diligence. No grievance shall be adjusted without prior notification to the Association and opportunity for an Association representative to be present.

#### 5.7 WITHDRAWING GRIEVANCES

A grievance may be withdrawn at any level by the grievant.

#### 5.8 PROCEDURE

Any employee who believes there is basis for a grievance may discuss the matter informally with his/her immediate supervisor.

#### 5.8.1 Formal Grievances

The following formal grievance procedure may be invoked by a grievant:

#### Step I (Immediate Supervisor)

The grievant may submit to the immediate supervisor, within ten (10) school days after the event giving rise to the grievance, unless the grievant(s) could not have known about the event in the exercise of reasonable diligence, in which case the period will be ten (10) school days from the time when the event could have been known in the exercise of reasonable diligence, a statement of the nature of the grievance and provisions of the Agreement allegedly violated, and the relief sought. A copy of the grievance shall be submitted by the employee to the Association representative and by the immediate supervisor to the CEO/Superintendent. Within five (5) school days of receipt of the Grievance Report Form, the immediate supervisor shall meet with the employee and the Association representative in an effort to resolve the grievance. The immediate supervisor shall indicate his/her disposition of the grievance within five (5) school days after such meeting by completing Step I of the Grievance Report Form and returning it to the employee. The Association and the CEO/Superintendent shall both be notified in writing as to the disposition of the grievance.

#### Step II (CEO/Superintendent)

If the grievant is not satisfied with the disposition of the grievance, or if no disposition has been made within the above-stated time limits, the grievant shall complete Grievance Report Form, Step II within seven (7) school days after receiving the immediate supervisor's disposition or after the above-stated time limits have expired, and submit the grievance to the CEO/Superintendent or his/her designee. Within five (5) school days the CEO/Superintendent and/or his/her designated representative shall meet with the grievant and his/her Association representative. Within five (5) school days of the meeting the CEO/Superintendent or his/her designee shall indicate in writing his/her disposition by completing his/her portion of Step II and forwarding it to the grievant. The Association and the immediate supervisor shall be notified of said disposition.

# Step III (Board of Education)

If the grievant is not satisfied with the disposition made by the CEO/Superintendent or his/her designee, or if no disposition has been made within the above-stated time limits, then the grievant shall complete Grievance Report Form, Step III within seven (7) school days after receiving the disposition of the CEO/Superintendent or his/her designee or after the above-stated time limits have expired, and submit the grievance to the Board by filing a copy with the President of the Board and the CEO/Superintendent or, upon mutual written agreement of the Board and the Association, to arbitration before an impartial arbitrator is hereinafter provided.

If the grievance is submitted to the Board, the Board, at its next regularly-scheduled meeting, shall meet with the grievant, the Association representative, and the CEO/Superintendent and/or his/her designee, to review such grievance in executive session or give such grievances the consideration as it shall deem appropriate. The disposition by the Board shall be made to the grievant by completing Grievance Report Form, Step III, within seven (7) days of the meeting. A notification of such disposition shall be furnished the grievant, the Association, and the immediate supervisor.

#### Step IV (Arbitration)

If the Association is not satisfied with the disposition of the grievance by the Board, or if no disposition has been made by the Board within the period above provided, or if the Board and the Association have chosen to instead submit the grievance to arbitration, the grievance may be submitted to arbitration before an impartial arbitrator by the Association's completion of Grievance Report Form, Step IV, and filing of same with the Board. If the Association fails to forward to the Board the grievance report form, Step IV, within twenty (20) school days of receipt by the Association of the Board's disposition, when Step III has been used, then the grievance shall be considered waived.

If the American Arbitration Association is not notified within thirty (30) days of the notification to the Board, the grievance shall be considered waived. If the parties cannot agree as to the arbitrator, he/she shall be selected by the American Arbitration Association in accordance with its rules, which rules shall likewise govern the arbitration proceedings. The arbitrator shall have no power to alter, add to, or subtract from the terms of this Agreement. The Board and the Association shall not be permitted to assert in such arbitration proceeding any ground or to rely on any evidence not previously disclosed to the other party. Both parties agree that the award of the arbitrator shall be final and binding. The Board and the Association shall share equally the cost of the arbitration.

#### 5.9 REPRESENTATION AND WITNESSES

In any grievance meeting or hearing, either party may bring such witnesses and/or representatives as the respective party may select.

# **ARTICLE VI**

# WORKING HOURS

#### 6.1 HOURS

Unless otherwise defined in this article, a full time bargaining unit member is an employee who works more than six (6) hours per day and more than 30 hours per week and more than six (6) months per year performing work within the DUSA bargaining unit.

A full time bargaining unit member in the Educational Services Center will work from 7:30 a.m. to 4:30 p.m. with an unpaid hour lunch period. Exceptions to the above may be approved by the immediate supervisor.

All full time Level 2 Technicians will work an eight (8) hour shift. Level 2 Technicians will be given prior notification of any change in assignment. It is the intent of the Association and the District to provide as much notice as possible before the beginning of each school year of any assignment changes for the upcoming year. It is understood that unforeseen changes in personnel and/or District operations may preclude previously announced assignments, in which case notice will be provided as soon as is administratively possible.

#### 6.2 PART TIME

All part time personnel (secretaries and clericals) shall be hired on an hourly basis as established in Section 6.8, Staffing Levels. A person filling a short term or temporary position for less than six months if for a twelve month position or for less than one semester if for a ten month position, shall be paid no less than the Group A rate. All permanent part time employees working more than thirty (30) hours per week and more than 6 months per year for work performed within the DUSA bargaining unit in a single position or combination position will receive full benefits as provided by this Agreement. For work outside the unit combined with work in the unit the cut off will be 37.5 hours per week to receive full benefits as provided by this agreement.

#### 6.3 TEMPORARY ASSIGNMENTS

A temporary assignment shall be defined as an additional assignment created for the purpose of a special district project or an assignment created by a temporary absence of a bargaining unit member on an approved leave of absence, pursuant to Article X of this agreement. If the duration of the assignment exceeds 12 months, the position associated with the assignment shall be posted as a bargaining unit position pursuant to section 9.1 of this agreement.

A bargaining unit member may only accept a temporary assignment if it does not conflict with their current assignment. Additionally, a member who accepts a temporary assignment will continue to accumulate seniority and maintain contractual rights as a bargaining unit member.

The Association President, or his/her designee, will be given notification of leave of absence information by the Benefits department or via live access to the Human Resources Information System when available.

#### 6.3.1 Acceptance of a Leave of Absence Position

A bargaining unit member who takes a temporary position will continue to accumulate seniority and maintain all contractual rights as a bargaining unit member.

#### 6.4 BREAKS

Each bargaining unit member shall receive a ten (10) minute break for the first four (4) hours worked and a second ten (10) minute break will be given to those bargaining unit members who work more than six (6) hours.

#### 6.5 LUNCH PERIOD

All employees working more than four (4) hours per day must take at least a half hour unpaid lunch period.

A full-time bargaining unit member working at the Educational Services Center must take an hour unpaid lunch period.

Exceptions to the above may be approved by the immediate supervisor.

#### 6.6 OVERTIME

All bargaining unit members shall be paid time and a half for hours worked in excess of forty (40) hours per week. Sundays and holidays will be paid at a double time rate providing the employee works forty (40) hours during that week. If for any reason an employee is recalled to work after regular working hours she/he must be guaranteed no less than two (2) hours pay.

For the computation of overtime, the following days will be included: paid holidays, vacation days, (including floating holidays and non-cumulative break days) and jury duty.

Overtime must be approved by the employee's supervisor in writing prior to working in excess of forty (40) hours per week. Failure to obtain approval may result in discipline.

#### 6.6.1 Overlap Training of New Secretaries

When a secretary is hired, the effected supervisors will make reasonable arrangements for the transition. If the prior secretary is still employed by the District, the secretaries involved will be given release time or after hours with pay for training.

If the prior secretary is no longer employed by the District or is unable to participate, the District will provide job specific training for the newly hired secretary.

A member of the secretarial pool may be used to cover a position during a training session.

#### 6.7 SECRETARIAL FILL-IN PAY

When a bargaining unit member is assigned by their immediate supervisor to temporarily fill a vacancy for eight (8) hours or more in a day in a bargaining unit position of a higher criteria group, the employee shall receive the hourly rate for that higher group at the same step on the

pay chart for the corresponding fiscal year per section 13.3 of this agreement. The Districtauthorized time sheet must be completed and submitted to Human Resources with the appropriate authorization and explanation to receive the increased wage difference through payroll. If the employee has been temporarily filling the vacancy for twenty (20) or more consecutive working days, any paid vacation, holiday, or approved absences taken during this time will also be compensated at the higher rate.

#### 6.8 STAFFING LEVELS

- **6.8.1** The Board shall not reduce the hours of work in any of the full-time positions (including splitting of positions) listed in the Secretarial Classification Schedule in this Agreement if the result is to reduce the hours associated with the position below the number necessary to qualify for participation in the health insurance plan under Sections 12.1 and 12.4 of this Agreement; provided, however, the Board may reduce the hours of a full time position below the minimum necessary to qualify for participation in the health insurance plan in Sections 12.1 and 12.4 if there are demonstrably substantive changes in the duties, and/or reduction in the workload, associated with the position are made. Additionally, the Board may dismiss any of the employees holding such full-time positions in accordance with the reduction in force provisions of Section 9.4 of this Agreement. Before taking any of the actions permitted by this Section, the Board shall give written notice to the Association President or designee between 60 and 90 days before the effective date of the reduction in hours or position and provide an opportunity to meet to discuss the intended actions.
- **6.8.2** Secretarial and clerical: The following minimum guidelines are for the staffing of secretaries and clericals in the elementary, middle, and high schools with the intent of providing an effective and efficient level of secretarial support to the building and school community. Factors to be considered in determining part time secretary and clerical hours include, but are not limited to: student enrollment, special programs (i.e. special education, bilingual, early childhood, etc.), student mobility, at-risk status, new technologies, new initiatives, customer service, and school/community relations.

The elimination of Elementary and Middle Clerical positions will be through attrition until expiration of this Agreement. There will be no changes for High School Clerical staffing. Any remaining Clerical positions as of expiration of this Agreement and the part-time secretary positions that are not combos will be eliminated and postings will be created at each school site where necessary to create combo positions between the part-time secretary and the Clerical positions. If reduction in force is necessary the District will follow the process outlined in Article IX of this Agreement. Current part-time secretaries at each school site will be awarded the position without an interview if they desire the position. If they decline, the displaced Clerical will have next priority to the position without an interview. If both decline, then we will follow the process outlined in Sections 8.1 and 9.1.

If between ratification and expiration of this Agreement, a part-time secretary position or a Clerical position is vacated a combo position will be posted for the school site. The current part-time secretary or Clerical will have first choice at the position without an interview. If it is declined by the current Clerical or part-time secretary she/he will be displaced (Article IX) and will follow the process outlined in Sections 8.1 and 9.1 to fill the position. The displaced employee will be placed in the Secretarial Pool pursuant to Section 9.1.1 of this Agreement.

Current part time secretarial/clerical combo positions at one school site, will be paid at the Group B classification rate. Any member who accepts a combo position at one site will be paid at the Group B classification rate.

#### **Elementary**

A minimum of (1) full time secretary: 8 hours per day, 40 hours per week. A minimum of (1) part time secretary/clerical:

Part time secretarial hours shall be allocated as follows:

	>300	>500	>600	>700
Part time	2	3	4.5	5
Sec.				
Clerical	1.5	1.5	2	3
Combo	3.5	4.5	6.5	8

#### Middle School

A minimum of (2) full time secretaries: 8 hours per day, 40 hours per week. Part time secretarial/clerical hours shall be allocated as follows:

	>500	>700	>900
Part-time sec.	2	3	4.5
Clerical	2	3	3.5
Combo	4	6	8

#### <u>High School</u>

Full time high school secretarial positions are subject to the provisions of 6.8.1. Additional full time or part time positions may be added.

Two clerical aides: 3.25 hours per day minimum if not in combination with another DUSA position to qualify for IMRF; 3.0 hours per day minimum if in combination with another DUSA position to qualify for IMRF.

#### ARTICLE VII

#### WORKING CONDITIONS

# 7.1 PAYROLL

All DUSA members will be paid on a Bi-weekly (26 pay) compensation system. Pay will be in arrears for the previous two weeks of work. Each pay period will begin with a Monday and end on a Sunday covering two weeks. The fiscal pay schedule will be shared with the DUSA leadership at least thirty (30) days prior to the first pay period.

# 7.2 STAFF DEVELOPMENT

#### 7.2.1 <u>Professional Development</u>

A joint committee made up of four (4) representatives appointed by the District and four (4) representatives appointed by the Association will plan professional development programs which will be held on student non-attendance days. At least one (1) of the administrative members will supervise Technicians and one (1) of the Association representatives will be a Level 2 Technician. The committee will structure the programs so that minimal secretarial staffing of buildings and/or departments can be maintained when necessary.

The goal of the committee is to implement a program that will work to maximize the bargaining unit's potential by providing an accurate profile of necessary qualifications and the program and opportunities for skill building to achieve those qualifications as outlined below:

- Each school year, July 1 through June 30, full-time bargaining unit members will attend eight (8) hours of district-wide mandatory professional development and part-time bargaining unit members will attend mandatory professional development of at least six (6) hours with pay by submitting the proper attendance verification form.
- 2. The District budget for the cost of the program will be \$30 per bargaining unit member, not to exceed \$10,000 per fiscal year. An extraordinary need for professional development beyond the budgeted amount will require District Approval.
- 3. The joint committee will monitor progress of the following timeline:
  - August 30 A professional development schedule for the upcoming school year will be developed and communicated to all administrators and bargaining unit members. The committee will make recommendations for tracking participation using Coursewhere.
  - b. January 31 The committee will do a mid-year evaluation of the professional development/assessment program. This evaluation will be used as a tool for future planning.
  - c. June 30 A final evaluation of the professional development/assessment program will be completed. The joint committee will develop the schedule for the upcoming year based upon the district approved school calendar.

#### 7.2.2 Individualized Staff Development

The District will provide job specific orientation in the various skill areas appropriate to the bargaining unit position to which an employee is newly assigned. The intent of orientation is to enhance the employee's successful transition to the newly assigned position. The District will also provide skill training in functions or criteria newly applicable to existing positions. In-district sessions will be provided at no cost to the employee. These sessions may include the coordination of out of district opportunity for more specialized areas of bargaining unit work. The District shall maintain records of participation and of test scores, if applicable, for all sessions provided.

# 7.3 SUPERVISOR ABSENCES

At the beginning of each year the employee will be advised of the person to contact in emergency situations when the immediate supervisor is absent. In the event this person cannot be contacted the employee should contact the office of the appropriate Area Assistant Superintendent, or Central Office Administrator.

#### 7.4 CLASSIFICATION

Job classification criteria will be established and set forth in this Agreement as the Secretarial Classification Criteria.

#### 7.5 JOB DESCRIPTIONS

A job description for each position in the bargaining unit shall be maintained by the Director of Human Resources so as to be in compliance with Section 7.4. The development of job descriptions shall include the involvement of the secretaries. The clerical committee, with the principal or supervisor in each school, shall mutually describe in writing the duties to be performed by the clericals who are to be assigned to their school or department with the primary, but not exclusive, duties being the preparation of instructional materials.

#### 7.6 SPECIAL CONDITIONS

#### 7.6.1 Changes in Working Conditions

The immediate supervisor will discuss changes in the duties or working conditions of a secretary with the secretary involved prior to a final decision on the change.

In emergency or limited instances where there exists a requirement for translation duties, administrators and certified employees shall be asked first if available.

#### 7.6.2 <u>Travel Reimbursement</u>

A secretary who uses her own personal automobile when on school business shall be reimbursed by the Board of Education at a rate equivalent to the IRS mileage allowance.

#### 7.6.3 Administration of Medication

Under no circumstances shall bargaining unit members be required to administer medication to students. This provision shall not prohibit the District from adopting guidelines for self-administration of medication by students nor does it prohibit any school employee from providing emergency assistance to students. Any bargaining unit member providing such assistance will be held harmless by the District which will also agree to defend and indemnify the employee against all civil rights and bodily injury claims and suits when damages are sought for negligent or wrongful acts alleged to have been committed in the scope of employment or under the direction of the Board.

# 7.6.4 Unsafe or Hazardous Working Conditions

Bargaining unit members shall not be required to work under unsafe or hazardous conditions or to perform tasks, which endanger their health, safety and well-being.

# 7.6.5 Employee Supervision and Responsibility for the Building

In cases of administrative absence from the building, each building supervisor (principal) shall inform his/her secretary of the administrator or other certified person to be contacted should the need arise.

In the absence of a building supervisor (principal), or designee, bargaining unit members shall not be held accountable or made responsible for the administration or supervision of the building or the discipline of students.

At least annually, the administrator will review with the secretary all relevant safety plans and procedures.

# 7.6.6 <u>Supervision/Extra Duty Compensation</u>

Bargaining unit members who are offered positions of supervision and/or extra duties that could not be filled by certified employees shall be compensated at their DUSA hourly rate. If the employee is going to exceed forty hours as a result of accepting supervision/extra duty, the overtime will be based on the employee's hourly rate they earn as a DUSA member.

# 7.6.7 Extra Bargaining Unit Work

Any clerical, secretarial, or related bargaining unit work that occurs beyond the contractual work year of a bargaining unit member (non-twelve month members), and when deemed appropriate bargaining unit work by the District, shall be work that is available to that member. The District, with input from the Association, shall develop procedures for notifying members of this work and the selection of members to do the work. Such work shall include, but not be limited to, work during summer school, intercessions, and other break times. Members will not be available for such work if the work time involved will regularly create an overtime situation. Any such work that remains available after the above procedures have occurred may then be made available outside of the bargaining unit. This Section is not intended to cover supervision or extra-curricular duties which are covered under 7.6.6 of this bargaining agreement.

# 7.6.8 <u>Timekeeper Responsibilities</u>

At least annually, the Payroll Department will review with the DUSA timekeepers the procedure for adjusting time using the general guidelines provided by the Payroll Department. Any changes to the procedures will be sent to all timekeepers in writing or via a professional development offering prior to implementation of any changes. The general guidelines will be reviewed in DUSA Labor Management meetings upon request.

Note: currently there are no general guidelines, it is DUSA's understanding that administration has directed the payroll department to draft said guidelines that can then be reviewed with DUSA prior to implementation.

# ARTICLE VIII

#### EMPLOYMENT PROCEDURES

#### 8.1 APPLICATION PROTOCOLS

The Human Resources procedures regarding applicants shall be as follows:

- 1) Post and fill all permanent and temporary positions.
- 2) Notify the Association of the posting of the position.
- 3) All applicants and those changing classifications must pass a test given by Human Resources. Testing shall be prepared by Administration after consulting with the Association to ensure alignment with the Secretarial Classification Criteria.

Employee personnel records will be kept on file and secured in the Human Resources Department.

#### 8.2 NEW POSITIONS

In the event the District creates a position that is not currently set forth in the Secretarial Classification Schedule, the District will determine the classification based on the Secretarial Classification Criteria of this Agreement.

#### 8.3 RE-EMPLOYMENT

Any former bargaining unit member who is re-employed by the District within 120 days of their separation date will be reinstated at their previous hourly rate unless they have accepted a position in a higher or lower group level. If a higher or lower group level position is accepted, the member will receive an hourly rate in that group level at the same step on the pay chart for the corresponding fiscal year.

#### 8.4 ORIENTATION TRAINING

The District will provide a comprehensive orientation session for new Bargaining unit members that will include the training on the specific systems related to the position of hire. This will occur either during the first week of employment or during an agreed upon time with the employee and their supervisor to coordinate with their working calendar. The initial orientation will be supported by an assigned secretary mentor from the Secretary Mentor Program (SMP). Additional supports throughout the year for the new hire will be guided by the SMP program and the assigned mentor.

The parties agree that the Secretary Mentor Program (SMP) is incorporated herein by reference and is a part of this Agreement in its entirety.

# 8.5 **PROBATIONARY PERIOD**

All newly hired bargaining unit personnel shall be placed on a ninety (90) calendar day probationary period. Benefits, except for medical and dental insurance as provided in Section 12.1 and 12.4, shall take effect immediately upon employment. Medical and dental insurance shall be effective upon completion of (30) calendar days. Vacation may not be taken during probation. All new personnel will be provided with a mid-probationary written evaluation. If the evaluation reveals areas of unsatisfactory or needs improvement ratings, the District may request, and the Association will not unduly deny, an extension of the probationary period of not more than an additional ninety (90) calendar days, upon written demonstration of need by the District. The District may terminate a probationary employee for any reason within the probationary period(s). The employee will be given reasons for such termination in writing.

#### 8.6 EVALUATIONS

All bargaining unit members will meet with their immediate supervisor to review the evaluation process, review job responsibilities and align job expectations prior to November 1. All bargaining unit members will have their final evaluation by their immediate supervisor(s) by March 1 at least annually. This evaluation shall be done on the form provided by the Human Resources Department and summarized in a conference by the supervisor with the employee. A review process will be designed and maintained by administration and DUSA.

Any concerns that are identified should also carry with them recommendations for improvement. Before any further evaluation is conducted, a reasonable period of time should be allowed for remediation and/or staff development training to improve skills.

#### 8.7 DISCIPLINE-DISCHARGE

#### 8.7.1 Standard to be Applied

The Board of Education will not discipline or discharge any non-probationary employee without just cause and will use a progressive discipline procedure. This will not prevent the Board from taking immediate action for unusual or severe circumstances.

#### 8.7.2 Notification

The Board will notify the Association in writing that an employee has been disciplined or discharged. Such notification will occur within forty-eight (48) hours.

#### 8.7.3 <u>Representation</u>

An employee may have an Association representative at any meeting he/she has with the administration when the employee is being reprimanded, warned, disciplined, or dismissed, excluding informal criticisms or suggestions for improvement. The Association representative may be anyone selected by the Association.

# 8.8 RETIREMENT AND SOCIAL SECURITY

All bargaining unit employees working in a position requiring six-hundred (600) or more hours per year must participate in the Illinois Municipal Retirement Fund (IMRF) and the Social Security program.

#### 8.9 **RESIGNATIONS**

When an employee desires to resign, the following will be the procedure:

- 1) Notify immediate supervisor and Human Resources in writing at least two (2) weeks in advance of resignation date.
- Complete necessary forms for Human Resources and Payroll Departments. It may be necessary to arrange an appointment in each of these offices to insure that all forms are completed.
- 3) Human Resources shall notify the Association upon receipt of resignation.

#### 8.10 RETIREMENT INCENTIVE

The following retirement program shall be available to bargaining unit members who work at least 600 hours per year and were hired prior to January 1, 2019.

- 1. A bargaining unit member will be eligible for this incentive if he/she is at least 55 years of age and has at least 15 years of service credit in the District and is eligible to retire under the provisions of the Illinois Municipal Retirement Fund.
- 2. To be eligible for participation, the employee must apply at least six (6) months prior to retirement. Notice greater than twelve (12) months will not be accepted.
- 3. A bonus will be paid over the last four months of employment. The payment will be in an amount that is sufficient to increase the employee's IMRF reported earnings in the final twelve months of employment by exactly 6.0% over the employee's IMRF reported earnings in the immediately preceding twelve (12) months, so long as such amount does not cause the Board to be subject to accelerated payments to IMRF under Section 7-172(k) of the Illinois Pension Code.
- 4. The District will extend single health insurance coverage and pay 50% of the current single rate coverage (up to a maximum of \$4,000 per year) until the employee reaches the age of Medicare eligibility or has received this benefit for 60 months, whichever comes first. The remainder of the individual cost and any family cost would be the responsibility of the retiree. Any subsequent increase in the individual cost and/or cost of family would be paid by the retiree.
- 5. The employee may revoke his/her election to retire in the case of death or total disability of the spouse, or for a major life change as deemed acceptable by Human Resources. An employee who revokes his/her election to retire must repay all monies paid as part of the retirement program.

# **ARTICLE IX**

#### VACANCIES

#### 9.1 VACANCIES

A vacancy shall be any position, which the administration determines must be filled to maintain District operations.

Whenever a vacancy occurs, notice of the existing vacancy will be posted on the District Application website and sent to the Association president, or designee. Summer vacancy notices will follow the same process. All applicants interested in a group level advancement must be tested for the group level qualifications (Section 8.1) prior to the interview. Every non-probationary member of the bargaining unit currently employed who applies for a vacancy and passes the test, will be granted an interview. The Human Resources Department will notify each applicant in writing of the final outcome of the vacancy. A bargaining unit member who is not awarded the position may meet with the Director of Human Resources, or designee, for a post-interview conversation.

Qualifications of applicants will be based on skills, experience and potential. Qualified candidates from inside the bargaining unit will receive first consideration over qualified candidates from outside the bargaining unit for each vacancy by:

- Interviewing bargaining unit applicants, who have submitted their application within five
  (5) days of the posting, before any non-bargaining unit applicants:
- 2) If it is necessary for interviews/testing of DUSA bargaining unit positions to take place during the regular workday, current DUSA members who are applicants may interview/test for a position without any loss of salary or benefits.
- 3) After interviewing the bargaining unit applicants but before interviewing non-bargaining unit applicants, the administrator responsible for interviewing candidates for a given position shall inform the Human Resources administration, or designee. Human Resources shall notify the Association President, or designee, of any decision to interview non-bargaining unit applicants. The Association President, or designee, may provide a written or verbal objection within two (2) days after notification that the District is going to interview external candidates and a final selection will not be named until the administration provides a written or verbal response to the DUSA leadership.
- 4) Human Resources will send written notification to candidates not selected within two (2) working days, or as soon thereafter as possible, after selection of the candidate.
- 5) The successful candidate will receive the increased rate of pay upon the designated starting date for the position or upon the date any duties of the new position are assumed, whichever is earlier. The starting date will be indicated on the posting sheet.

When a vacancy occurs due to a medical leave of absence as defined in Section 10.7, these vacancies will be posted including the anticipated length of the vacancy and filled according to Section 6.3. The posting will also include the procedures of assignment to the secretarial pool

upon the conclusion of the leave. If the person on leave chooses to permanently vacate the position, then the position will be posted as a regular vacancy.

#### 9.1.1 <u>Secretarial Pool</u>

A secretarial pool will be established from the following situations:

- 1.) Those bargaining unit members returning from a personal leave of absence approved after the ratification of this agreement.
- 2.) Those bargaining unit members who have completed the filling of a vacancy resulting from an approved medical leave of absence.
- 3.) Those bargaining unit members who have been displaced pursuant to Section 6.8.2 of this Agreement.

Human Resources will assign these members of the pool to a position or positions of a secretarial/clerical nature. The employee will receive her/his previous rate of pay or the pay of the temporary assignment position; whichever is greater, for a maximum of one year. Thereafter the individual will drop one classification level from where they began in the pool or the rate of pay of the temporary assignment position, whichever is greater. Human Resources will make assignments in a fair and equitable manner. Each member of the pool will be a bargaining unit member. The pool may be expanded to more than four bargaining unit members at the discretion of the Board.

This pool concept and assignments will be monitored during the life of this Agreement in Labor-Management meetings. Changes and/or modifications will be made only if mutually agreeable between the Administration and the DUSA Board.

#### 9.1.2 <u>Secretarial/Clerical Substitute Pool</u>

A secretarial/clerical substitute pool of retired bargaining unit members will be established from which the District may, at its discretion, draw from for the purpose of providing experienced substitutes during absences of bargaining unit members. The substituting secretarial employee will be paid at the rate of Nineteen Dollars (\$19.00) per hour and the substituting clerical employee will be paid at the rate of Sixteen Dollars (\$16.00) per hour.

This pool concept, assignments, and rate of pay will be monitored during the life of this Agreement in Labor-Management meetings. Changes and/or modifications will be made only if mutually agreeable between the Administration and the DUSA Board.

#### 9.2 DETERMINATION OF SENIORITY

Separate seniority lists will be maintained for Full-Time Secretaries, Part-Time Secretaries, Clericals, and Level 2 Technicians. In the event two or more employees possess the same length of continuous service, then previous employment with the District shall be used. If two or more employees still have the same seniority, then lot shall resolve the tie(s) in length of service. Absences, as stated in Article X, shall not generate additional seniority nor break the continuous service record of any employee.

Full-Time Secretary Seniority shall be defined as the length of continuous full-time service in a secretarial position in the bargaining unit and will apply irrespective of intervening transfers from one secretarial position to another. When a full-time secretary moves to either a part-time secretary position or a clerical position, she/he shall receive full credit for the years of experience served as a full time secretary in the District. She/he shall retain seniority on the full-time secretary seniority list. If a RIF occurs, she/he may return to the full-time secretary seniority list.

Part-Time Secretary Seniority shall be defined as the length of continuous part-time service in a secretarial position in the bargaining unit and will apply irrespective of intervening transfers from one such part-time position to another. When a part-time secretary moves to a full-time secretary position, she/he will be placed on the full-time secretary seniority list beginning with the first day of the new position. A part-time secretary moving to a clerical position will be given full credit on the clericals' seniority list. She/he shall retain seniority on the part-time secretary seniority list. If a RIF occurs, she/he may return to the part-time secretary seniority list.

Clerical Seniority shall be defined as the length of continuous service in any clerical position. Moving to another type of bargaining unit position will not interrupt nor add to clerical seniority. When a clerical assumes the position of a full- or part-time secretary, she/he shall be placed on the appropriate seniority list beginning with the first workday of the new position. She/he shall retain seniority on the clerical seniority list. If a RIF occurs in the secretary position, she/he may return to the clerical list.

For Level 2 Technicians hired prior to July 1, 2008, seniority shall be defined as the length of continuous service in the Information Services Department. For Level 2 Technicians hired on or after July 1, 2008, seniority shall be defined as the length of continuous full-time service in the bargaining unit and will apply irrespective of intervening transfers from one bargaining unit position to another. If a Level 2 Technician moves to another bargaining unit classification, he/she will be placed at the beginning of the seniority list for that classification but shall retain his/her Level 2 classification seniority. If a RIF occurs, he/she may return to the Level 2 seniority list.

#### 9.2.1 Seniority List

The District shall maintain and provide to the Association by February 1st of each year, a seniority listing as defined in Section 9.2. The Association may, upon request, seek one additional run of the list each fiscal year.

#### 9.3 INVOLUNTARY TRANSFERS

No employee will suffer a reduction in group level pay for a period of twelve (12) months as a result of an involuntary transfer. If after the twelve (12) month period the employee does not secure a position comparable to their former position, the employee's hourly rate will be reduced to the lower group level rate, at the same step as stated in the pay chart for the corresponding fiscal year. If a comparable position becomes available within twelve (12) months of the involuntary transfer, the employee will be given first consideration for such position.

#### 9.4 REDUCTION IN FORCE

- **9.4.1** If for any reason the Board acts to decrease the number of bargaining unit employees or reduce the hours of employees employed by it through a Reduction in Force (RIF), the following procedures shall be applied:
  - a) The Association shall be given written notice of the Board's intention to RIF. The notice shall be given between sixty (60) and ninety (90) days before the effective date of the RIF and include the maximum number and identity of the positions to be affected by the RIF.
  - b) Notice of honorable dismissal shall be given to those employees actually to be RIFed by no later than 45 days before the end of the school term, in accordance with the RIF notice delivery requirements of the Illinois School Code.
  - c) Employees shall be RIFed in reverse order of their respective lengths of service as determined by Section 9.2 above.
  - d) The employees filling the positions to be eliminated or reduced are referred to below as "displaced employees." The positions held by the employees actually dismissed as a part of the RIF are referred to below as "open positions."
  - e) Open positions resulting from the RIF, and other positions open at the time the Board acts on the RIF, shall be posted for all remaining bargaining unit employees to apply to fill. Only those employees who have the necessary qualifications should apply to fill an open position. The supervising administrators shall select from among the applicants to fill the open positions, based on the administrator's assessment of the applicant's qualifications and the applicant's fit with the particular work site.
  - f) All open positions remaining unfilled after Step e) above shall be posted and filled by the supervising administrators who must select from the displaced employees based on the same criteria applied in e) above.
  - g) Displaced employees not selected to fill an opening under either e) or f) above shall be offered a choice of the remaining open positions based on seniority, so long as the displaced employee has the ability to perform the full job responsibilities as set forth in the job description.
  - h) In the event a displaced employee is not offered a position under g) above, the displaced employee shall choose from the remaining open positions, with the requirement that during the next school year the displaced employee must attend District provided professional development to acquire the necessary skills needed to perform the full job requirements as set forth in the job description for the chosen position. A quarterly review will be completed using the evaluation document during that next school year to assess progress, identify concerns and provide suggestions for improvement.

Alternatively, if the displaced employee is not qualified to take any of the open positions, the employee may choose to be honorably dismissed and placed on the recall list pursuant to Section 9.4.3.

i) Any employee dismissed as a result of the application of subsections e) through h) may be honorably dismissed in accordance with the 30-day notice and delivery requirement of the support staff RIF provisions of the Illinois School Code.

# 9.4.2 <u>Recall</u>

Recall shall extend for a period of twelve (12) months commencing from the beginning of the following school term. The employees on such layoff shall be reinstated (if the Board, within twelve (12) months thereafter, increases the number of employees, grants a leave of absence, has an employee(s) resign, and/or a vacancy occurs for any other reason) in reverse order of their termination as established in 9.4.4. An employee on recall may refuse a position, one time only, that becomes available as set forth in this clause and will still retain his/her seniority status on the recall list. Employees on layoff shall maintain a current address, email address and preferred phone number at the Human Resources Department of the District. During recall an employee will be allowed a period of 24 hours from the time of 1<sup>st</sup> contact by Human Resources (phone, voicemail, or email) to accept or refuse a position.

#### 9.4.3 <u>Recall Benefits</u>

All benefits, to which an employee was entitled at the time of his/her layoff, including unused accumulated sick leave and seniority, will be restored to the employee upon his/her recall to active employment and the employee will be reinstated at the same step on the pay chart to which he/she would have been eligible prior to his/her layoff and to the hourly rate in the accepted position's group level for the corresponding fiscal year.

# ARTICLE X

#### ABSENCES

#### 10.1 SICK DAYS

Each 12 month employee will receive twelve (12) sick days per year. Each 10 month employee will receive ten (10) sick days per year. Unused sick days will accumulate from year to year without limit. Employees beginning during the year will receive sick days on a prorated basis. For example, an employee working nine (9) months during his/her initial year of employment would receive 9/12 of 12 or 9 sick days.

Each clerical who works twenty or more hours per week shall receive ten (10) sick days per year. Unused sick days will accumulate without limit.

#### 10.2 PERSONAL DAYS

All full-time twelve month secretarial personnel will receive three (3) personal days per year. All full-time 10 month employees will receive two (2) personal days per year. A personal day may be used for any purpose, excluding recreational purposes, at the discretion of the employee provided any personal day that is used adjacent to a holiday or vacation period shall be requested in writing with a statement of supporting reasons. Notification of personal day must be made to the immediate supervisor 24 hours in advance. Unused personal days will be added to sick days at the end of the year.

Full-time clericals will receive two (2) personal days per year.

Full time secretarial employees (10 month and 12 month), Level II Techs and full-time clericals who have completed their eighth (8th) year, and each year thereafter, with DUSA shall be granted one additional day off with pay. This would be considered a floating holiday, and must be taken at any time during the fiscal year earned with the approval of his/her supervisor.

#### **10.3 BEREAVEMENT DAYS**

Each bargaining unit member working twenty (20) or more hours per week shall be granted annually non-cumulative paid days for bereavement in the event of a death in the immediate family as follows: 12 month employees = 3 days; less than 12 month employees = 2 days. The immediate family shall be defined as parent, spouse, brother, sister, children, grandparents, grandchildren, parents-in-law, brothers-in-law, sisters-in-law and those over whom the employee has legal guardianship or relatives living in the employee's immediate household.

#### 10.4 JURY DUTY

An employee summoned for jury duty shall be excused from his/her regularly assigned duties. The employee will receive his/her regular pay for the period of jury duty except that any money received for travel allowance may be retained by the employee. The per diem pay for service as a juror must be turned into the Human Resources Department as soon as received. All benefits of the employee will continue while on jury duty, but may be deducted if the per diem pay is not reimbursed to the school district.

#### **10.5 ASSOCIATION DAYS**

The Association will be allowed to use up to fifteen (15) leave days per year. The Association president shall authorize to the CEO/Superintendent the names of those persons to be granted such leave. If the number of days needed within a twelve-month period exceeds fifteen the President of the Association will notify the CEO/Superintendent and the Association will pay the cost of the employee's days' pay figured on the Group A base salary rate.

The Association shall also have available up to three (3) leave days for the sole purpose of supplying to IEA Regional 63 leave days for the exclusive use by the Region for matters approved by the District, if such an arrangement can be found to be acceptable to the District and to the member locals of Region 63.

#### **10.6 PROFESSIONAL MEETINGS**

Employees shall be entitled to attend professional meetings upon the approval of the Human Resources Department.

#### 10.7 MEDICAL LEAVE

#### 10.7.1 Purpose

A leave of absence without pay for up to one (1) year following the exhaustion of an employee's sick leave days will be granted for temporary disability. Disability means the employee's inability, by reason of any medically determinable physical or mental impairment due to injury or sickness, to perform the duties of his/her occupation. Such leave may also be requested in order for the employee to care for a member of her/his immediate family (as defined by the Illinois School Code) or household. Such leave may be extended for up to one additional year if the medical condition of the employee or member of the immediate family or household persists. Any further extension of the leave must be taken as personal leave (Section 10.12). Human Resources must approve any deviation from this procedure. Any future medical leave, other than for the employee, cannot be taken within one year of the conclusion of the previous medical leave unless required by law. This section excludes leave for Workers' Compensation injuries or Workers' Compensation Leaves for mental impairment cases.

#### 10.7.2 Application Procedure

An application with a supporting doctor's statement is to be submitted to Human Resources. A periodic medical statement may be requested.

#### 10.7.3 Insurance Availability

The employee will be given the opportunity to continue insurance coverage as set forth in this Agreement during the leave of absence, but will be required to pay all premiums connected with this coverage. All premiums must be paid in advance of the month due.

#### 10.7.4 <u>Return From Leave</u>

The employee shall submit written confirmation of his/her intent to return from leave no less than one (1) week prior to the end of the leave. The Human Resources Department may waive such time requirement. Upon return, the employee shall be returned to his/her former position if the position still exists or to a mutually agreed upon position. Upon returning, the employee will be reinstated to the hourly rate to which he/she would have been eligible prior to commencement of his/her leave.

#### 10.8 MODIFIED DUTY

The District may assign, for a period of up to sixty (60) work days, an employee absent for disability (other than due to pregnancy under Section 10.9.3) or Workers' compensation reasons to a modified position consistent with the medical restrictions which are imposed due to the nature of the employee's illness or injury and which meet the work needs of the District. The general format and content of modified duty plans will be developed by the District and discussed with the Union in labor management meetings from time-to-time. In consultation with the employee and the Union, if requested by the employee, the District will develop the modified duty plan before the employee begins the modified duty. The Plan will take into account available medical information, available bargaining and non-bargaining unit work and minimizing intrusion into the work of other bargaining units. After the initial period, if the

employee is not released from modified duty to return to work without restrictions, the District will evaluate the employee's status and may extend the modified duty for up to an additional sixty (60) work days after notice to the Union. Modified duty is not applicable to an employee on a medical leave of absence under Section 10.8 of this Agreement.

# **10.9 MATERNITY LEAVE**

#### 10.9.1 Notification

Any employee shall be permitted a maternity leave of absence. The employee shall notify her immediate supervisor in writing accompanied by a physician's certificate of pregnancy not later than thirty (30) days prior to the date on which the leave is to begin. Such notice shall include the intended dates on which the leave shall begin and end.

#### 10.9.2 Length of Leave

A female employee may request a maternity leave within the following conditions:

- 1) A maternity leave shall commence upon the date requested by the employee or when deemed medically necessary by the employee and her physician.
- 2) A maternity leave shall be for up to two (2) years from the beginning of the leave. An employee on maternity leave may, if medically qualified, request that such leave terminate earlier than as requested.

#### 10.9.3 Disability Leave

A female employee may request a disability leave due to pregnancy by informing her immediate supervisor in writing accompanied by a physician's certificate of pregnancy.

The leave will commence when deemed medically necessary by the employee and her physician and the employee will return when medically qualified as determined by the employee's physician.

An employee will not be required to submit proof of disability for pregnancy and the birth of the child for a period of two weeks prior and four weeks after the birth. Proof of physical disability may be required where the disability extends beyond the limits as set forth in this paragraph.

Sick leave benefits will be paid for the period of time the disability occurs, but only up to the individual's accumulated sick leave.

# 10.9.4 Return From Maternity Leave

An employee returning from maternity leave shall be returned to her former position, if the position still exists, or to a mutually agreed upon position.

Upon returning, the employee will be reinstated to the hourly rate to which he/she would have been eligible prior to commencement of her leave.

#### 10.9.5 Insurance Availability

The employee will be given an opportunity to continue insurance coverage in the school insurance program during a maternity leave, but will be required to pay all premiums connected with this coverage. All premiums must be paid in advance of the month due.

#### **10.10 ADOPTION LEAVE**

#### 10.10.1 Purpose

Any employee shall be permitted leave of absence without pay to adopt a child.

#### 10.10.2 Application Procedure

If applying for adoptive leave, the employee shall notify Human Resources in writing as soon as possible after filing an application for adoption of a child.

#### 10.10.3 Length of Leave

Adoptive leave shall commence when the child is physically turned over to the employee or on a date reasonable in advance of such placement of the child as may be agreed by the District and the employee.

#### 10.10.4 Return from Leave (Adoptive)

An employee returning from adoptive leave shall be returned to his/her former position, if the position still exists, or to a mutually agreed upon position.

Upon returning, the employee will be reinstated to the hourly rate to which he/she would have been eligible prior to commencement of his/her leave.

#### 10.10.5 Insurance Availability

The employee will be given an opportunity to continue insurance coverage in the school insurance program during adoption leave, but will be required to pay all premiums connected with this coverage. All premiums must be paid in advance of the month.

#### **10.11 FAMILY AND MEDICAL LEAVES**

Certain of the above leaves are covered by the Family and Medical Leave Act of 1993 (FMLA) and will be available as such to all full-time bargaining unit members who qualify under the Act and District policy. Such leaves will provide the employee with up to twelve (12) weeks of continued insurance coverage in any twelve month period. Procedures for intermittent or reduced leave, notice requirements, medical certification, effect on benefits, job protection, forms to be submitted shall be according to District Policy.

FMLA leaves are available for the birth of a child; the care of such child; placement of a child with the employee for adoption or foster care, the care of a spouse, son or daughter, or parent of the employee if such relative has a serious health condition; or because of a serious health condition that makes the employee unable to perform the functions of his/her job.

#### 10.12 PERSONAL LEAVE

#### 10.12.1 <u>Purpose</u>

Upon request of a non-probationary employee, the Board may grant an unpaid leave of absence for up to one (1) year. The Assistant Superintendent of Human Resources may grant extensions, upon approval, for not greater than a total of two (2) years from the beginning of the leave. As a condition of this leave, the employee will be required to waive all rights to reinstatement in her/his position upon termination of the leave. This employee will retain only the right to be immediately placed into the secretarial pool as described in Section 9.1.1.

#### 10.12.2 Application Procedure

Applications are to be submitted to the Human Resources Department thirty (30) days prior to the date on which the leave is to begin.

#### 10.12.3 Insurance Availability

The employee will be given the opportunity to continue insurance coverage as set forth in this Agreement during the leave of absence, but will be required to pay all premiums connected with this coverage. All premiums must be paid in advance of the month due.

#### 10.12.4 <u>Return From Leave</u>

The employee shall submit written confirmation of his/her intent to return from leave sixty (60) days prior to the end of the leave. Upon returning, the employee will be reinstated to the hourly rate to which he/she would have been eligible prior to commencement of his/her leave.

The employee will be placed in the secretarial pool (see 9.1.1) at the same rate of pay or the pay of the temporary position; whichever is greater, for a maximum period of one year, after which the individual will drop one classification level from where they began in the pool.

# ARTICLE XI

# CALENDAR

# 11.1 WORK YEAR

#### 11.1.1 <u>Twelve (12) Month Employees</u>

The work year for all twelve month secretaries and Level 2 Technicians will be a minimum of 260 days between July 1 and June 30. The regular work week will be between Monday and Friday not to exceed forty (40) hours. Any hours over forty (40) for the week will be compensated according to Section 6.6 of this Agreement.

#### 11.1.2 Ten (10) Month Employees

Ten month secretaries' work year will be 206 days as specified in the Human Resources calendar for DUSA which includes:

- (1) The teacher work year of 180 days, excluding some Professional Practice Days.
- (2) Five days in addition to the teacher work year within the school term (emergency days),
- (3) Ten holidays as set forth in 11.2,
- (4) Eleven days in addition to the school term. Such days shall be immediately prior to or immediately following the school term. No less than the first day of the work year will be for the purpose of training for specific District initiatives and/or preparing for registration, at the District's discretion.

Ten month secretaries will be paid their regular hourly rate for any day(s) worked in addition to the 206 days as set forth above.

# 11.1.3 Guidelines for Annual District-Wide Registration

The following guidelines shall be used for the scheduling of the annual District-wide registration of students and for the beginning of the year secretarial training and preparation:

- a. Setting registration dates in two different weeks, preferably no Friday or Monday dates, so that secretaries can compile registration materials or adequately prepare for registration;
- b. Working with administrators so that secretaries are not left alone in buildings while registration is occurring;
- c. Working with administrators to ensure that proper safeguarding of registration materials and money occur.

# 11.1.4 Clericals

The work year for clerical only positions will be aligned with the teachers work year with the following adjustments within the teacher work year<sup>1</sup> calendar to support the preparatory work prior to student attendance:

Clerical Work Days:

The day before the First day of student attendance for first semester (August); The day before the First day of student attendance for the second semester (after Winter Break),

Clerical Non-Work Days:

Parent/Teacher Conference Day (during the fall semester); SIP Day (and/or Teacher Professional Development day) Thanksgiving week.

<sup>&</sup>lt;sup>1</sup> Additional days are not being added to the clerical work year, there is an adjustment to what days will be worked within the teacher calendar.

As Elementary and Middle school clerical positions are combined with part-time secretary positions pursuant to Section 6.8.2, the work year for the combined positions will be pursuant to Section 11.1.2.

#### 11.2 HOLIDAYS

The following holidays will be paid holidays:

#### Twelve (12) Month

#### Ten 10 Month & Clericals

New Year's Day Martin Luther King Day February Holiday<sup>\*\*</sup> Spring Holiday<sup>\*</sup> Memorial Day July 4th Labor Day Columbus Day Veteran's Day<sup>\*\*\*</sup> Thanksgiving Day & Day after Christmas Eve Day Christmas Day New Year's Eve Day New Year's Day February Holiday<sup>\*\*</sup> Spring Holiday<sup>\*</sup> Memorial Day<sup>\*\*\*\*</sup> Labor Day Columbus Day Veteran's Day<sup>\*\*\*</sup> Thanksgiving Day & Day after Christmas Day

- \* This day will be announced annually by the Board of Education.
- \*\* This day will be announced annually by the Board of Education as either Lincoln's Birthday or President's Day.
- \*\*\* Veteran's Day may be a scheduled work day as determined by the Board of Education. If Veteran's Day is a work day for employees, the following compensations will be made:

12-month employees will be granted a floating holiday at a mutually agreed upon date by employee and supervisor.

10-month & Clerical employees will be granted Christmas Eve Day as a paid holiday.

\*\*\*\* Memorial Day will be paid only if part of the student attendance calendar.

If a paid holiday falls on a weekend, employees will be granted either the business day before or the business day after the holiday off with pay as long as school is not in session on either of those days; if school is in session on both the business day before and the business day after the holiday, an additional floating holiday will be added to the allotment for each bargaining unit member. Such days will be indicated on the approved employee day-count calendar and distributed to employees no later than June 1<sup>st</sup>.

An employee absent on the day before or the day after a holiday will not receive pay for the holiday if the absence is not provided for in this Agreement.

A twelve month employee may be granted an option of taking off without pay, any day(s) during the school term where school is not in session that are not legal school holidays or institute days.

The immediate supervisor will justify in writing his/her reason for denying this option in the event he/she deems it necessary to insist that the employee work on such day(s).

#### 11.3 VACATION DAYS

Full time 12 month DUSA bargaining unit members will receive the equivalent of two (2) weeks paid vacation. During the first year, this vacation will be pro-rated and may be taken at a mutually agreed upon time. For example, an employee working three months would be eligible for 3/12 of 10 days or 2.5 days.

Full time 12 month DUSA bargaining unit members who have worked for the school district for more than one full year may take vacation time as long as prior approval has been given by the immediate supervisor at least two (2) weeks in advance of the first day of the vacation.

All vacation days will be calculated on a fiscal year basis and must be taken during the period of July 1 to August 31 of the following year. This will allow a 14 month period for taking vacation days. No more than three (3) weeks may be taken at one time. Upon termination of employment, full salary will be paid for all earned and unused vacation days. If an employee uses vacation time not yet earned and resigns or is terminated, this vacation pay will be deducted from the final check. Employees with continued service of ten or more years will receive three (3) weeks paid vacation (15 working days) calculated on a fiscal year basis.

Twelve month DUSA bargaining unit members will be notified no later than June 1st, when the final employee day count calendar is set, of any days their offices will be officially closed due to the holidays. If offices are closed on days other than those notified in June, members will not suffer any loss of salary or benefits. All non-probationary twelve month DUSA bargaining unit members will be given six (6) non-cumulative days off with pay. These days are to be taken during Christmas, Spring Break, and Special Holidays not covered in 11.2 and /or any other student non-attendance days during the school year. The immediate supervisor's approval is required for days taken other than on student non-attendance days.

#### 11.4 EMERGENCY DAYS

#### 11.4.1 Emergency Days

Bargaining unit members who work less than twelve months will not be required to work on days when schools are closed for students as a result of an emergency day(s). Their work year will be extended, however, their day count will be dictated by section 11.1.2. All twelve-month bargaining unit members who are unable to report to work on an emergency day(s), must use one of their available allotment days. However, when the Board of Education declares the entire U-46 school system closed no bargaining unit member will be required to work or suffer a loss of pay or benefits.

#### 11.4.2 Part Time Secretaries

Part time secretaries will be paid only for days actually worked.

#### 11.4.3 Pay For Work On Special Release Days

Any bargaining unit member who works on a special release day as granted by the Board shall receive an additional day off with pay at a mutually agreed upon time. In the event such additional day(s) have not been taken by the following May 30, then the bargaining unit member shall receive the additional day (s) pay on their June paycheck.

#### ARTICLE XII

#### INSURANCE

#### 12.1 HEALTH INSURANCE PLAN

All members of the bargaining unit who work more than six (6) hours per day and more than thirty (30) hours per week and more than six (6) months of the year will be included in the health insurance program underwritten by the Board of Education. The Board and Association understand that plan design and the monitoring of the comprehensive insurance plan will be the responsibility of the District Insurance Committee of which the Association is a charter member. The District Insurance Committee will see that appeal procedures are in place with providers for matters of plan and benefit interpretation and, therefore, such matters will not be subject to the grievance procedure contained within this Agreement.

**Health Care Committee**. Each eligible employee will be able to choose from the available plans offered by the Board. The Board and the DUSA understand that plan design and the monitoring of the comprehensive health care benefits program will be the responsibility of the District Health Care Committee of which the Union is a charter member. As outlined in the Health Care Committee Charter, there shall be a standing committee known as the District Health Care Committee, comprised of five administrative members, five ETA members, five Region 63 support staff members, with authority and responsibilities as described in this Charter. The Committee is established to monitor, advise, evaluate, and make recommendations, including changes, concerning the Health Care Plan to the Board of Education. The District Health Care Committee will see that appeal procedures are in place with providers for matters of the plan and benefit interpretation and, therefore, such matters will not be subject to the grievance procedure contained in this Agreement.

**Employee Contribution**. The contribution for employees for single, employee + spouse, employee + dependent children, or employee + spouse + dependent children (family) coverage will be 10% of the rate established in the applicable calendar year by an independent actuary selected by the Board after consultation with the District Health Insurance Committee for calendar year 2018. Effective January 1, 2019 the employee contribution for all plans will increase to 12%. Effective January 1, 2020 the employee contribution for all plans will increase to 15%.

**Retirement.** Members of the bargaining unit who are eligible under IMRF requirements to receive retirement benefits will be eligible during their retirement to participate in the District's medical insurance program but will be required to pay all premiums connected with this coverage, except what is covered in Section 8.10. All premiums must be paid in advance of the month due. This option will only be available until the retiree is eligible for Medicare.

#### 12.2 LIFE INSURANCE

The Board shall provide group life insurance protection, which shall pay to the designated beneficiary the sum of \$40,000 upon the death of the employee. Upon retirement this life insurance is convertible at the employee's expense. The Board will select the carrier and the insurance program to be installed.

#### 12.3 LIABILITY INSURANCE

The Board shall provide liability insurance as required under the law of the State.

#### 12.4 DENTAL INSURANCE

New members hired after July 1, 2015, who elect dental coverage will be required to pay the rate established by the district for the type of coverage they select. For employees that were hired prior to July 1, 2015, and who work more than 6 hours per day and more than thirty (30) hours per week and more than six (6) months of the year will be provided single coverage in the dental insurance program underwritten by the Board of Education. The Board shall provide payroll deductions for those bargaining unit members who desire family coverage.

#### 12.5 FLEXIBLE SPENDING ACCOUNTS

In accordance with federal law and regulations, the District shall make available to each employee a dependent care flexible account and health care flexible spending account. These accounts shall be funded solely through salary-reduction contributions made by the employee to cover eligible expenses which the employee may incur. However, an employee who elects a medical program option which also provides a Health Savings Account may not elect to have a health care flexible spending account. The maximum contribution to the health care spending account shall be in accordance with federal law and regulations. However, an eligible employee's contribution to his/her health care spending account shall be reduced or eliminated if said contribution will cause a tax to be imposed on the District pursuant to section 49801 of the Internal Revenue Code of 1986, as amended, or if federal law reduces the amount allowed to be contributed per calendar year. The current and future maximum contribution to the dependent care spending account shall be in accordance with federal law reduces the amount allowed to be contributed per calendar year.

#### 12.6 LONG TERM DISABILITY

The District will provide each bargaining unit member a long-term disability plan with plan details and premium costs available to each member through Human Resources. Any necessary premiums will be paid by the member.

#### ARTICLE XIII

#### <u>SALARY</u>

#### 13.1 STARTING SALARIES FOR UNIT MEMBERS

Group A - \$12.50 per hour Group B - \$14.00 per hour Group C - \$16.00 per hour Level 2 Technicians\* - \$22.50 per hour

\*Level 2 Technicians shall possess A+ Certification as a condition of employment.

#### 13.2 DUSA SALARY INCREASES FOR SECRETARIES/CLERICALS/LEVEL 2 TECHS FY18-FY22

For FY20 thru FY22, salary increases will only be granted to employees whose rating for the previous twelve (12) months was either proficient or above during their annual employee evaluation pursuant to Section 8.5. If an employee is rated less than proficient, the employee will not receive any type of increase. In the event that an employee is not evaluated, performance will be deemed proficient and the employee will receive a salary increase.

If an employee is changing classification as a result of this agreement, in the fiscal year they shift classifications they will only receive the increase for the move and will not be eligible for any other increase that year.

FY 2018 - 2019, the hourly rates will be increased across all levels at a rate of 3.25%.

FY 2020 - 2021 - If an employee meets the evaluation requirements their hourly rate will be increased by 3.0% for FY20, 3.0% for FY21 and 3.0% for FY22.

#### 13.3 INCREASES/DECREASES BETWEEN GROUP LEVELS

By June 1 of each fiscal year (July 1-June 30), Human Resources and DUSA will collaborate on creating a Pay Chart for the upcoming fiscal year based on the contractual agreement of rate increases for that year. This chart will be used by Human Resources to determine increases and decreases in hourly rates for members moving group levels during the corresponding fiscal year.

When a full-time secretary moves to either a part-time secretary position or a clerical position in a lower group level, she/he shall receive full credit in the lower group level on the pay chart for the corresponding fiscal year.

When a part-time secretary moves to a full-time secretary position in a higher group level, she/he shall receive half credit in the higher group level on the pay chart for the corresponding fiscal year. A part- time secretary, who moves to a clerical position in a lower group level, will receive full credit on the pay chart for the corresponding fiscal year.

A clerical who moves to a full-time or part-time secretarial position in a higher group level will be given half credit in the higher group level on the pay chart for the corresponding fiscal year.

A clerical who accepts a combo position pursuant to Section 6.8.2, shall receive full credit in the higher group level on the pay chart for the corresponding fiscal year.

# SECRETARIAL CLASSIFICATION SCHEDULE (Effective July 1, 2018)

#### **GROUP A**

#### Clerical

#### **GROUP B**

Central Schools Program Part-time District Records District Safety Early Learners Elementary Part-time Secretary Elementary Part-time Secretary/Clerical Health Secretary – Elementary/Middle High School Secretaries<sup>2</sup>: Attendance Divisional Chairperson \*Guidance Scheduling Sub-caller Middle School Part-time Secretary Middle School Part-time Secretary/Clerical

# **GROUP C**

**Accounts Payable Early Learners Elementary Principal** English Language Learners (ELL) Food Service Bookkeeper High School: Assistant Principal/Dean Associate Principal Athletics English Language Learners (ELL) \*Guidance Principal Registrar Treasurer Health Secretary Human Resources Middle School Principal Middle School Assistant Principal Payroll **Plant Operations** SAFE

<sup>&</sup>lt;sup>2</sup> If one member performs the duties of more than one of the listed positions, that member will be paid at the Group C rate.

# **GROUP C - Continued**

School Community Relations Specialized Student Services

#### Directors of:

Alternative Education Assessments and Accountability Business Services Curriculum and Instruction District Safety & Security Early Childhood Early Language Learners (ELL) Financial Services Fine Arts Food Service Human Resources Information Services Plant Operations Specialized Student Services Teacher Effectiveness Initiatives

#### Coordinators of:

Assessment and Research AVID District Records Gifted Program Instructional Technology Literacy Instruction Learning Math & Social Studies Multi-Tiered System of Supports (MTSS) Physical Education (PE) & Fine Arts Regional Vocational/Career & Technology Education Science Student Discipline Student Registration

#### Supervisors of:

Central School Programs Health Services Specialized Student Services

\*The high school guidance secretary classifications are determined by duties assigned in the job description by the high school Principal and approved by Human Resources.

This list shall not limit the creation of any new position in any classification.

# SECRETARIAL CLASSIFICATION CRITERIA

#### CLASSIFICATION A (Proficiently demonstrates all criteria listed)

Ability to communicate and interact with staff and co-workers in a professional manner Demonstrates positive customer service skills Demonstrates confidentiality Ability to work independently Ability to prioritize tasks Demonstrates organizational skills Keeps accurate filing Maintaining appropriate inventories and online file management. Able to use office machines (ex. laminator, fax, intercom, phone, and copier) Accurate typing/keyboarding Working knowledge of computer programs Willingness and ability to learn

#### CLASSIFICATION B (Proficiently demonstrates all criteria listed, including classification A)

Perform reception duties

Perform student attendance duties

Utilize excellent written and verbal communication skills (parents, staff and students) Responsible for tracking and balancing building/department expenditures (if applicable) Working knowledge of computer programs Word and Excel

Willingness to learn and become proficient in advanced applications and specialized computer programs (Mail Merge, Student Information Systems, Business Portal, etc.)

#### **CLASSIFICATION C** (Proficiently demonstrates all criteria listed, including classification A+B)

Demonstrates appropriate decision making in support of or in absence of director or supervising administrator

Knowledge and ability to perform necessary tasks to ensure the smooth operation of the district level department/building

Proficient in specialized computer programs and applications

Responsible for creating and initiating written and verbal communication (community and district officials/representatives)

Responsible for maintaining director or supervising administrator calendar/schedule (if applicable) Responsible for office management, environment, staff, finances (banking and financial software) Ultimately responsible for coordination, organization, facilitation of district level department/building

#### **ARTICLE XIV**

#### SAVINGS CLAUSE

Should any Article, Section, or clause of this Agreement be declared illegal by a court of competent jurisdiction, said Article, Section or clause, as the case may be, shall be automatically deleted from this Agreement to the extent that it violated the law but the remaining Articles, Sections, and clauses shall remain in full force and effect for the duration of this Agreement, if not affected by the deleted Article, Section or clause.

#### **ARTICLE XV**

#### NO STRIKE; NO LOCKOUT

#### NO STRIKE; NO LOCKOUT 15.1

The Association will not strike or engage in a sympathy strike during the term of this Agreement. The Board will not lockout employees during the term of this Agreement.

#### ARTICLE XVI

#### WAIVER CLAUSE; DURATION AND TERMINATION CLAUSE

#### 16.1 WAIVER CLAUSE

The Board and the Association, for the life of this Agreement, each voluntarily agrees that the other shall not be obligated to bargain collectively with respect to any subject or matter referred to or covered in this Agreement or any subject or matter not specifically referred to or covered in this Agreement.

#### 16.2 **DURATION AND TERMINATION**

This Agreement shall constitute the Agreement between the parties. This Agreement shall be in effect July 1, 2017 through June 30, 2022 and shall continue in effect from year to year thereafter unless either party gives written notice of its desire to amend or terminate this Agreement. Grievances over the provisions new to this Agreement (in comparison to the 2015-2017 Agreement) may only be based on events occurring after ratification of the Agreement by the Association and the Board.

District U-46 Secretarial Association

Board of Education – District U-46

<u>-6/29/2</u>018 Date

she 6/27/18 Date

Date

Its.Chief-Negotiat

#### Memorandum HOME/SCHOOL LIAISONS

It is agreed that DUSA will continue to cooperate in discussions with the District and with DUEA in an effort to assure that the interests of all bargaining unit members and the needs of the District are addressed with regard to the duties and responsibilities of the home/school liaisons. This provision shall not be subject to the grievance procedure.

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